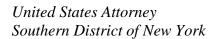
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The Silvio J. Mollo Building One Saint Andrew's Plaza New York, New York 10007

February 28, 2019

BY ECF

The Honorable William H. Pauley III United States District Judge Southern District of New York 500 Pearl Street New York, NY 10007

Re: <u>United States v. Michael Cohen</u>, 18 Cr. 602 (WHP)

Dear Judge Pauley:

Pursuant to the Court's February 7, 2019 opinion and order (the "Order"), the Government respectfully submits, under seal, copies of the search warrant materials that were the subject of the Order. The Government has proposed redactions that it believes are consistent with the Order. In addition, although not specifically addressed in the Order, the Government has redacted the email addresses of Michael Cohen and others, as well as Cohen's phone numbers, apartment number, and safety deposit box number.

Respectfully submitted,

ROBERT KHUZAMI Attorney for the United States, Acting Under Authority Conferred by 28 U.S.C. § 515

By:

Thomas McKay/Nicolas Roos Assistant United States Attorneys (212) 637-2200

cc: Counsel of Record (by ECF)